### MEMORANDUM OF UNDERSTANDING

between

Workforce Escarosa, Inc.

and

National Caucus Center on Black Aged, Inc. (NCBA)

### . PARTIES

This Memorandum of Understanding ("MOU"), is made pursuant to Rehabilitation Act of 1973, 29 U.S.C. §721(a) (11) and the Workforce innovation and Opportunity Act (WiOA) of 2014, is entered into between the National Caucus Center on Black Aged, Inc. (NCBA), (hereafter referred to as the "Partner") and Workforce Escarosa, Inc. d/b/a CareerSource Escarosa, (hereafter referred to as CareerSource Escarosa).

### IL PURPOSE

The Workforce innovation and Opportunity Act of 2014 is an affirmation of the work that has been done in Florida to build the workforce development system. The cornerstone of the Act is its one-stop customer service delivery system. The One-stop System assures coordination between the activities authorized in and linked to this Act.

The purpose of this MOU is to describe the cooperative workforce training, employment and economic development efforts of CareerSource Escarosa and the Partner and the actions to be taken by each to assure the coordination of their efforts in accordance with state issued requirements in order to establish and maintain an effective and successful One-stop System.

This agreement is intended to coordinate resources, prevent duplication and ensure the effective and efficient delivery of workforce services in Escambia and Santa Rosa Counties. In addition, this agreement will establish joint processes and procedures that will enable the Partner to integrate with the current one-stop service delivery system resulting in a seamless and comprehensive array of education, human service, job training and other workforce development services within Escambia and Santa Rosa Counties, Florida.

The parties to this document agree to coordinate and perform the activities and services described herein within the scope of legislative requirements governing the parties' respective programs, services, and agencies.

### III. PROVISION OF SERVICES

A. CareerSource Escarosa, under the direction of its Board of Directors (Escarosa Board), as he entity to serve as the Local Workforce Development Area (LWDA) 1 grant sub-recipient and fiscal agent to assist in the administration of WIOA funds and other funds allocated to LWDA 1 by federal and state workforce programs

### CareerSource Escarosa will perform the following functions:

1. Review this MOU annually and solicit feedback from the Partner regarding improvements, changes, and/or additions.

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- 2. Coordinate with the Partner to provide access to workforce services and programs through the One-stop System in accordance with published policies and procedures which include the manner in which the services will be coordinated and delivered through the One-stop System. Workforce services and programs include, but are not limited to, the allowable activities described in the WIOA and related legislation for: WIOA adult, dislocated worker and youth programs; Wagner-Peyser; Unemployment Insurance (UI); Veterans programs; Trade Adjustment Assistance (TAA); Temporary Assistance for Needy Families (TANF); Supplemental Nutrition Assistance Program (SNAP); Adult Education and Family Literacy Act programs; Perkins Act programs and Vocational Rehabilitation.
- 3. Coordinate with the Partner to ensure that the needs of job seekers, youth, and individuals with barriers to employment, including individuals with disabilities, are addressed in providing access to services, including access to technology and materials that are available through the One-stop System.
- 4. Coordinate with the Partner for the funding of the infrastructure costs of the one-stop career centers in accordance with §678.700 through §678.755 of the WIOA and the funding of shared services and operating costs in accordance with §678.760 of the WIOA Act. Under WIOA. a required component of the MOU is an infrastructure Funding Agreement (IFA). The U.S. Department of Labor (DOL) acknowledged that additional time was needed for local areas to negotiate each one-stop partner's contribution for infrastructure. Therefore, the U.S. DOL is using the transition authority of WIOA sec. 503(b) to provide an extension for the implementation of the final IFA. Local areas have until January 1, 2018 to enter into a final IFA with their required partners. Once signed, the IFA will be attached to the existing MOU as an addendum.
- 5. Maintain the statewide "CareerSource" branding of each center.
- 6. Maintain and operate at least one comprehensive one-stop career center within the local workforce development area that shall be open to the public from 7:30 a.m. until 4:30 p.m.. Monday through Friday (excluding recognized holidays and emergency situations.)
- 7. Provide an area for WIOA Partner meetings and/or co-location as space permits.
- 8. Model CareerSource core values and maintain a professional working environment.
- 9. Abide by all of its policies, rules, and procedures and applicable Florida statutes and rules.
- B. The Partner will perform the following functions:
  - 1. Coordinate with CareerSource Escarosa to provide access to its workforce services and programs through the One-stop System in accordance with published policies and procedures which include the manner in which the services will be coordinated and delivered through the One-stop System.
- 2. Coordinate with CareerSource Escarosa to ensure that the needs of job seekers, MOU 2017

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youth and individuals with barriers to employment, including individuals with disabilities, are addressed in providing access to services, including access to technology and materials that are available through the One-stop System.

3=Coordinate\_with CareerSource\_Escarosa for the\_funding of the\_infrastructure costs of the one- stop career centers in accordance with §678.700 through §678.755 and the funding of shared services and operating costs in accordance with §678.760. Under the WIOA, a required component of the MOU is an infrastructure Funding Agreement (IFA). The U.S. Department of Labor (DOL) acknowledged that additional time was needed for local areas to negotiate each one-stop partner's contribution for infrastructure. Therefore, the U.S. DOL is using the transition authority of WIOA sec. 503(b) to provide an extension for the implementation of the final IFA. Local areas have until January 1, 2018 to enter into a final IFA with their required partners. Once signed, the IFA will be attached to the existing MOU as an addendum.

- 4. Provide all logistical support necessary for its staff located within the local area to be fully integrated within the One-stop System.
- 5. Provide CareerSource Escarosa with outcome numbers for performance data tracking. Participate in local recruiting events and share information with one another on placement and performance.
- 6. Provide feedback to CareerSource Escarosa management regarding the performance of the partnership, including its effectiveness and success.
- 7. Participate in CareerSource Escarosa Career Center periodic meetings to provide updates on the partner's programs and procedures to CareerSource staff.
- 8. Provide a key leadership representative of the Partner for representation in the CareerSource Escarosa WIOA Partner's Council and participate in quarterly meetings of The Council.

### IV. METHODS OF INTERNAL REFERRAL

Internal cross-referral procedures will be developed and/or reassessed based upon availability of funding, services and program need to ensure that high quality and convenient services are available to potentially eligible customers of the One-Stop system.

### V. CONFIDENTIALITY OF RECORDS

in the event that either party to this MOU obtains access to any records, flies, or other information of the other party in connection with, or during the performance of this MOU, then that party shall keep all such records, flies or other information confidential, and shall comply with all laws and regulations concerning the confidentiality of such records, files or other information to the same extent as such laws and regulations apply to the other party.

### VI. TERM

This MOU is effective July 1. 2017 through June 30, 2018 and will be automatically renewed for successive one-year terms. This MOU may be terminated for convenience at any MOU 2017

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time by either party upon thirty (30) days written notice.

Neither this MOU nor any provision hereof may be changed, waived, discharged or terminated orally, but only by an instrument in writing signed by each of the parties to this Agreement.

### VII. MERGER

This MOU constitutes and expresses the entire and integrated understanding and agreement between the parties hereto, superseding, incorporating and merging all prior understandings, agreements and discussions relating to the transactions contemplated hereby, and no agreements, understandings, prior negotiations, prior discussions, warranties, representations or covenants not herin expressed shall be binding upon the parties.

### VIII. ACCESS FOR INDIVIDUAL WITH BARRIERS TO EMPLOYMENT

Career Source Escarosa one stop system partners will ensure access for individuals with barriers to employment and will offer priority for services to recipients of public assistance, other low-income individuals, or individuals who are skills deficient for individualized career services and training services funded with WIOA adult funds.

### IX. NON-DISCRIMINATION

As required by federal and state law, participating agencies will assure that no person shall be discriminated against in consideration for or receipt of partner agency services and/or employment based upon sex, disability, race, color, age, religion, national origin, political affiliation, belief, veteran status, familial status, sexual orientation, gender identity, pregnancy, or genetic information.

The One-Stop system partner will assure compliance with the Americans with Disabilities Act of 1990, and its Amendments, which prohibits discrimination on the basis of disability, as well as applicable regulations and guidelines issued pursuant to the ADA.

Partners agree to comply fully with the WIOA. Title VII of the civil rights act of 1964. Title IX of the Education Amendments of 1972. Section 504 of the Rehabilitation Act of 1973, as amended, which prohibits discrimination against qualified individuals with disabilities and The Age Discrimination Act of 1975, as amended, which prohibits discrimination on the basis of age; and 29CFR Part 37 and all other regulations implementing the aforementioned laws.

### X. THIRD PARTY BENEFICIARY

This MOU is for the benefit of CareerSource Escarosa, the Partner, and the Chief Elected Officials of Escambia and Santa Rosa Counties and no third party is an intended beneficiary.

### XI. GOVERNANCE

The accountability and responsibility for the One-stop System's organizational activity and accomplishments will rest with CareerSource Escarosa and the region's Chief Elected

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Officials. Pursuant to the Workforce Innovation and Opportunity Act of 2014, the local Board in partnership with the CEOs shall conduct oversight with respect to the One-stop System.

### XII. SIGNATURES National Caucus Center on Career Source-Escaresa Black Agefl, inc Cliff Krut - Executive Director Printed Name Date Date Santa Rosa Signature Signature D. B. Underhill, Chairman Robert A. Printed Name Printed Name 9-28-17 Date Date

Approved as to form and legal sufficiency.

By/Title: B. Elle:

BCC Approved 10-05-2017

# ADDENDUM TO THE MEMORANDUM OF UNDERSTANDING Between

## Workforce Escarosa, Inc. dba CareerSource Escarosa and

National Caucus Center on Black Aged, Inc. (NCBA)
Dated July 11, 2018

### III. PROVISION OF SERVICES

4. Coordinate with the Partner for the funding of the infrastructure costs of the One-Stop Career Centers in accordance with section 678.700 through section 678.755 of the WIOA and the funding of shared services and operating costs in accordance with section 678.760 of the WIOA Act.

Under WIOA, a required component of the MOU is an Infrastructure Funding Agreement (IFA). The U.S. Department of Labor (DOL) acknowledged that additional time was needed for local areas to negotiate each One-Stop partner's contribution for infrastructure. Therefore, the U.S. DOL is using the transition authority of WIOA section 503(b) to provide an extension for the implementation of the final IFA. Local areas have until January 1, 2018 to enter into a final IFA with their required partners. Once signed, the IFA will be attached to the existing MOU as an addendum.

### 1. Cost Allocation Methodology

Infrastructure costs per the annual budget are allocated by FTE for partners and programs that are physically located in the One-Stop Center. Attached to this addendum is the One-Stop Operating Budget (which is a part of the addendum).

### 2. Payment

CareerSource Escarosa shall agree to the National Caucus Center on Black Aged, Inc. (NCBA) providing in-kind services to job seekers by posting Older Workers Program participants in the Career Centers to enroll and place customers in work experience sites, and follow up with case management services throughout their participation. NCBA will provide a quarterly report to CareerSource Escarosa detailing participants served as documentation of this IFA.

### 3. Costs Reconciliation and Allocation

The One-Stop Operating Budget is subject to change based upon increases or decreases in infrastructure cost contained within. The actual infrastructure costs will be reconciled with those projected annually at the end of the fiscal year (June 30). Increases and decreases will be calculated and included in a separate invoice including reconciliation documentation, once the difference is determined.

### 4. Approval Signatures

**WORKFORCE ESCAROSA, INC.** 

# Shoul Lubby Signature Sheryl Rehberg – Executive Director Printed Name 07.//./8 Date BOARD OF COUNTY COMMISSIONERS ESCAMBIA COUNTY, FLORIDA Signature Jeff Bergosh, Chairman Printed Name August 21,8018

BLACK AGED, INC. (NCBA)
Parline Mills
Signature
Pauline Mills
Printed Name
Date

**NATIONAL CAUCUS CENTER ON** 

Clerk of the Circuit Court

SEAL

By Seattle Byle

Deputy Clerk

Approved as to form and legal sufficiency

By/Title:

### 4. Approval Signatures

WORKFORCE ESCAROSA, INC. DBA CAREERSOURCE ESCAROSA	NATIONAL CAUCUS CENTER ON BLACK AGED, INC. (NCBA)
Signature  Sheryl Rehberg – Executive Director Printed Name	Signature  Pauline Mlb  Printed Name
Date	Date
Signature  Robert A. "Bob" Cole, Chairman Printed Name	
Date	
ATTEST: Donald C. Spencer Clerk of the Circuit Court  By: Clerk	

# INFRASTRUCTURE FUNDING AGREEMENT (IFA) ONE-STOP OPERATING BUDGET

Cost Allocation Methodology: Costs will be allocated by FTE for partners/programs that are physically located in the One Stop Job Center.

Subtotal	Supplies	Repairs/Maintenance	Rent/Utilities	Phones/Internet	Network/Technology	insurance	Equipment Rental	Copier Costs	Costs	Infrastructure	FTE Percentage	FTE Estimate
390.759	63,700	43,938	519,564	50,374	213,775	18,036	21,138	6,570	Budget	Annual	55.07%	64.55
421.003	28,618	19,740	233,421	22,631	96,041	8,103	9,497	2,952	Adult	MOIM	44.9%	29.00
43.552	2,960	2,042	24,147	2,341	9,935	838	982	305	DisWkr	WIOA	4.6%	3.00
14.517	987	681	8,049	780	3,312	279	327	102	Youth	WIOA	1.5%	1.00
47.181	3,207	2,212	26,159	2,536	10,763	908	1,064	331	SNAP		5.0%	3.25
					,				services	UC	0.0%	
181.467	12,335	8,509	100,613	9,755	41,397	3,493	4,093	1,272	WTP		19.4%	12.50
14.517	987	189	8,049	780	3,312	279	327	102	Family	Military	1.5%	1.00
116.139	7,895	5,445	64,392	6,243	26,494	2,235	2,620	814	₩P		12.4%	8.00
43,552	2,960	2,042	24,147	2,341	9,935	838	982	305	DVOP	Vets	4.6%	3.00
29,035	1,974	1,361	16,098	1,561	6,624	559	655	204	LVER	Vets	3.1%	2.00
2,903	197	136	1,610	156	662	56	65	20	ECS8	L	0.3%	0.20
2,903	197	136	1,610	156	662	56	65	20	PSC		0.3%	0.20
2,903	197	136	1,610	156	662	56	65	20	CAPC	L	0.3%	0.20
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2,903	197	136	1,610	156	662	56	65	20	MCBA	L	0.3%	0.20
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П	Secure Liberation Contracts	Cervice Provider Contracts 930 000	Program Services 873,875	Other Projects 613,802	Direct Client Support 803,600	WIOA Direct Services 393,262	Other One Stop Costs 876,634	Eligibility 17,480	Program Management 223,745	Management IS 55,224	Monitoring 106,160	Administrative 113,155	Costs Budget	Additional Annual
400 404				563,772	710,000	306,918	445,447	<u>.</u>	70,468	10,882	15,644		Adult	WIOA
191 221					56,000	86,344	26,553		18,080	1,741	2,503		DisWkr	WIOA
1.197.359		930,000	81,098	50,030	,		50,552	17,480	14,352	22,090	31,757		Youth	WIOA
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63,765			63,765						Ŀ	Ŀ			Family	Military
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138,220	117,785	Ŀ	ļ.		ļ.				8,951	4,733	6,751		DVOP	Vets
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